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INTELLIGENCE + INSIGHT

WEBINAR: Private Healthcare Post-Election Navigating Changes



Thursday 11 July 2024



10:00 – 11:00am

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Welcome Introducing



Tim Read
Director of Research
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LaingBuisson

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Introducing our panel



Hannah Farrar
CEO
Carnall Farrar



David Hare
CEO
IHPN



Justin Ash
CEO
Spire Healthcare

LaingBuisson Post-Election Webinar – Private Healthcare

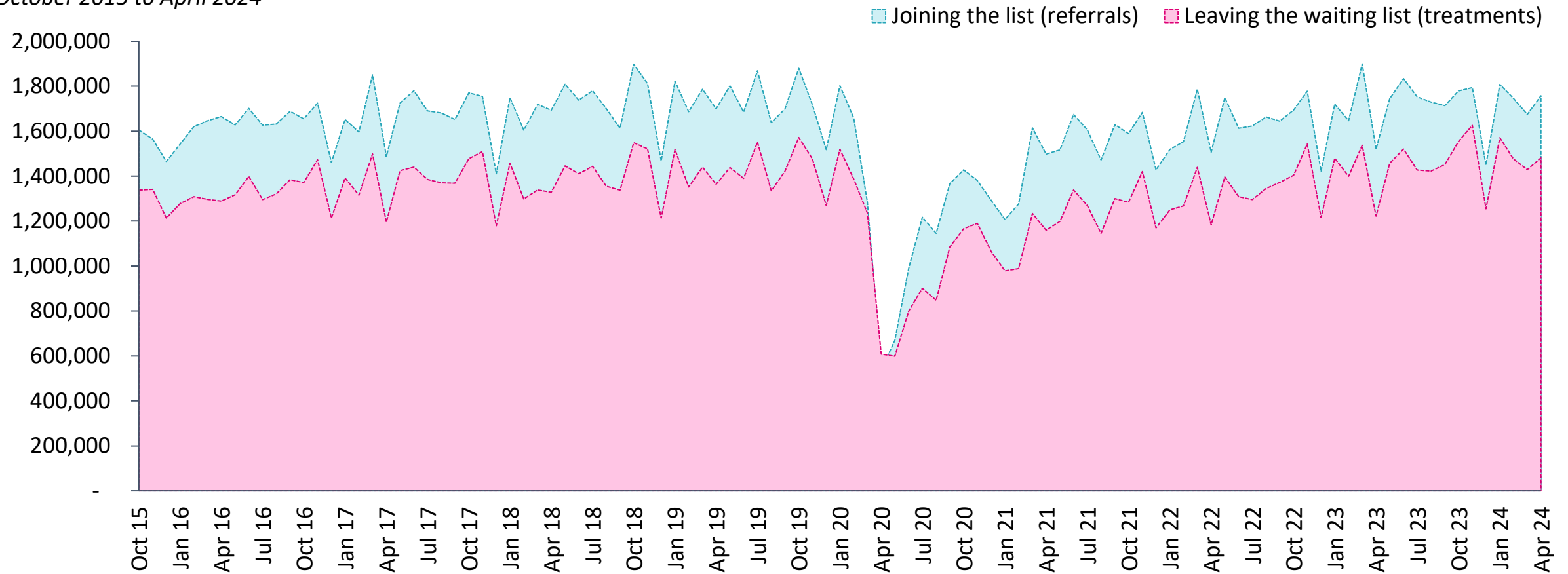
CF introductory slides

11 July 2024

Every month, more people are referred to the waiting list than are treated, meaning there is a gap of c.15% to achieve equilibrium, at which point the 18 week standard can be met

Number of people joining and leaving the waiting list, by month

October 2015 to April 2024

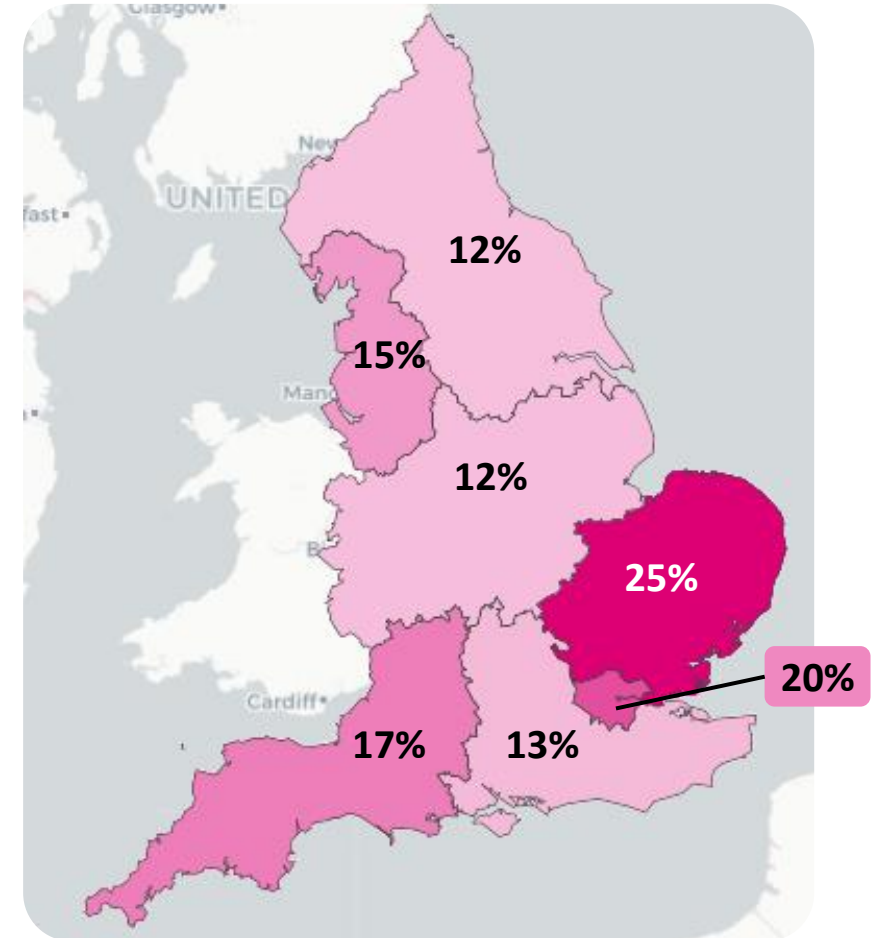
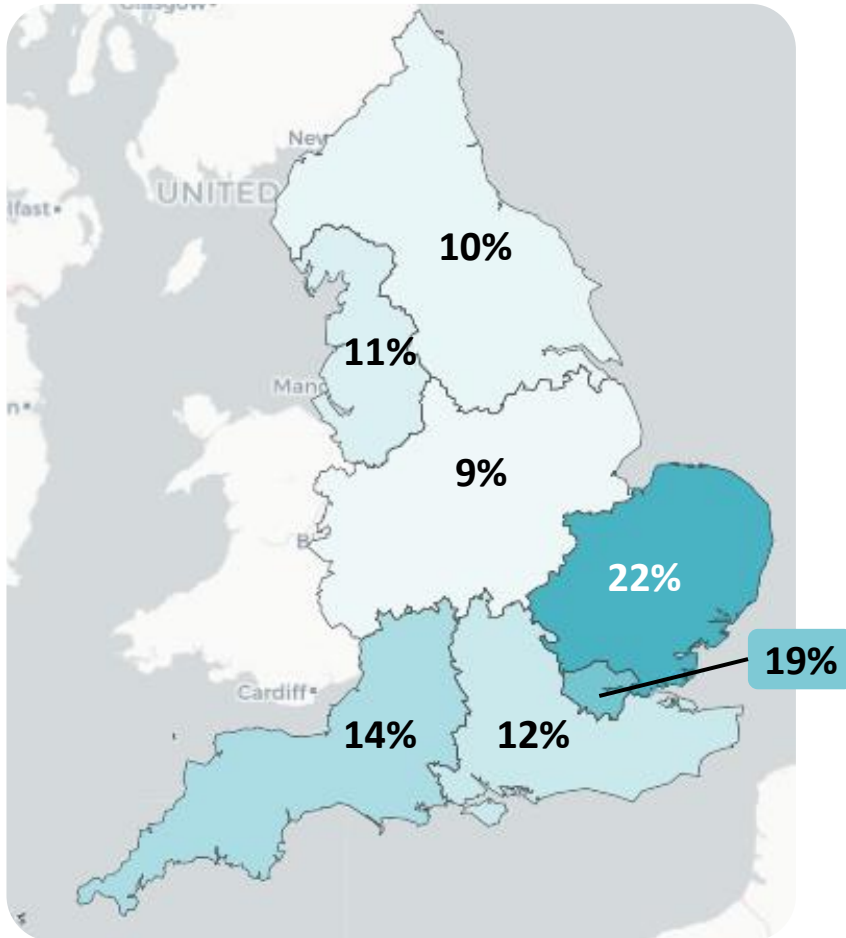


The waiting list can be broken down to understand the ongoing BAU requirements to meet the 18 week standard and the one-off additional requirement to clear the backlog

TFC name	Admitted				Non-admitted			
	BAU	Total (Mar 2024)	Non-recurrent backlog	Backlog as % of BAU	BAU	Total (Mar 2024)	Non-recurrent backlog	Backlog as % of BAU
General surgery	65,299	132,619	67,321	103%	134,796	287,377	152,582	113%
Urology	55,227	116,123	60,895	110%	137,640	310,681	173,041	126%
Trauma and orthopaedics	122,992	265,377	142,385	116%	215,852	543,821	327,968	152%
Ear, nose and throat	33,819	89,051	55,232	163%	196,513	571,229	374,716	191%
Ophthalmology	138,336	229,181	90,846	66%	231,457	395,797	164,340	71%
Oral surgery	31,329	84,251	52,923	169%	81,157	243,601	162,444	200%
Neurosurgical	5,924	13,450	7,526	127%	19,880	47,383	27,503	138%
Plastic surgery	27,807	58,476	30,669	110%	23,574	48,911	25,338	107%
Cardiothoracic surgery	3,463	5,091	1,628	47%	2,318	3,727	1,409	61%
General internal medicine	2,588	3,699	1,111	43%	20,309	30,560	10,251	50%
Gastroenterology	49,591	104,586	54,995	111%	138,360	293,423	155,064	112%
Cardiology	27,330	60,689	33,359	122%	157,861	360,018	202,157	128%
Dermatology	27,197	42,114	14,917	55%	227,715	384,823	157,108	69%
Respiratory medicine	5,149	10,950	5,801	113%	103,373	221,952	118,579	115%
Neurology	2,221	5,750	3,529	159%	90,394	232,927	142,533	158%
Rheumatology	3,074	5,872	2,799	91%	58,085	112,613	54,528	94%
Elderly medicine	877	1,000	123	14%	18,882	22,305	3,423	18%
Gynaecology	39,039	86,514	47,475	122%	218,296	513,326	295,030	135%
Other - medical	34,375	62,524	28,149	82%	315,695	583,675	267,980	85%
Other - paediatric	20,860	45,345	24,484	117%	140,412	315,799	175,387	125%
Other - surgical	54,871	90,014	35,144	64%	242,639	415,646	173,008	71%
Other	10,821	13,381	2,560	24%	126,920	155,237	28,318	22%
Total	762,190	1,526,059	763,868	100%	2,902,125	6,094,830	3,192,705	110%

There is variation by region in the gap between current delivery and what is needed to deliver 18 week performance

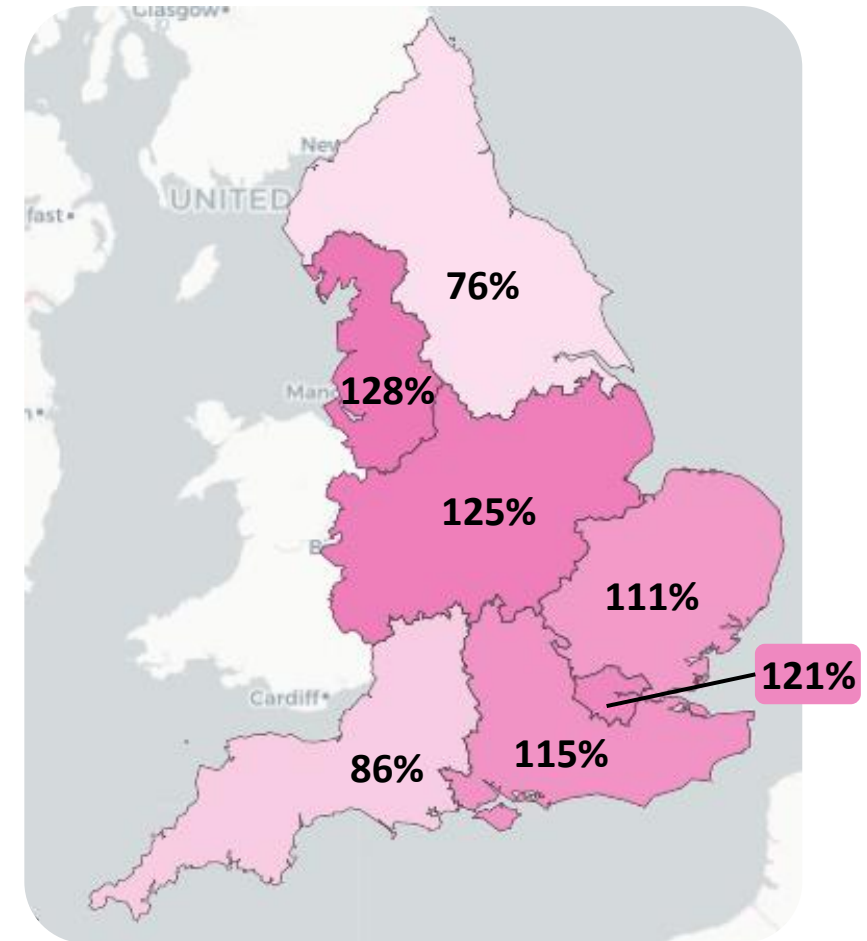
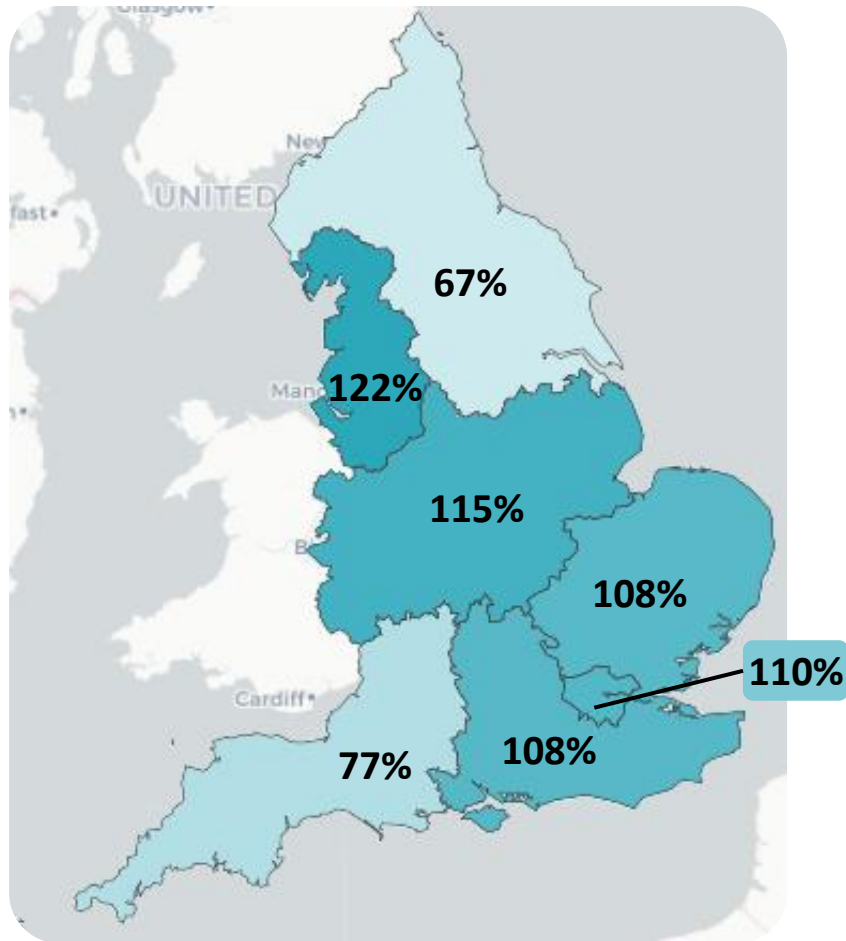
Regional distribution of the percentage difference between clock starts and clock stops for **admitted** and **non-admitted** pathways
2023/24 clock starts and stops



The most significant non-recurrent backlogs for both admitted and non-admitted pathways are in the North West, Midlands and London

Regional distribution of non-recurrent backlog size as a percentage of BAU for **admitted** and **non-admitted** pathways

2024/25 BAU and non-recurrent backlog calculation



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Ask your question using
the Q&A 

Introducing our panel



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Coming up in 2024

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Thank you
for attending

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