



# MARKET INSIGHTS

IS PRIVATE HEALTHCARE  
EXPERIENCING A MODAL SHIFT?

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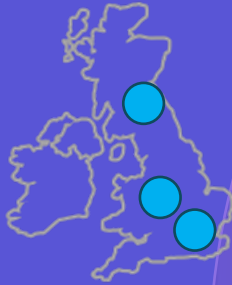
Specialists in Private  
Healthcare since 1986



# REDUCING LENGTH OF STAY



PRE-OP  
PREPARATIONS



SPECIALISATION



REHABILITATION



NHS PAYMENT SCHEME







# ONE STOP/ RAPID ACCESS HEALTHCARE