



Independent Healthcare
Providers Network

State of play: the private healthcare sector 2022

David Hare, CEO, IHPN

16 March 2022

Laing Buisson Private Healthcare Summit



Two years on from covid...

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Coronavirus: Private hospitals enable vital surgery to go ahead

CORONAVIRUS

Private hospitals take up slack as coronavirus puts a stop to routine care

NHS and private sector forge new partnerships to clear patient backlog

Forced co-operation during the pandemic has taught both sides how they can operate in a mutually beneficial way



Outlook for the sector



Increasing demand across all key markets

Current NHS pressures

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NHS

England's hospital waiting list will keep growing, says Sajid Javid

Health secretary launches elective recovery plan but says 10m people could seek care before backlog eases

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Denis Campbell Health policy editor
Tue 8 Feb 2022 15:57 GMT

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Independent hospitals seen as part of the solution



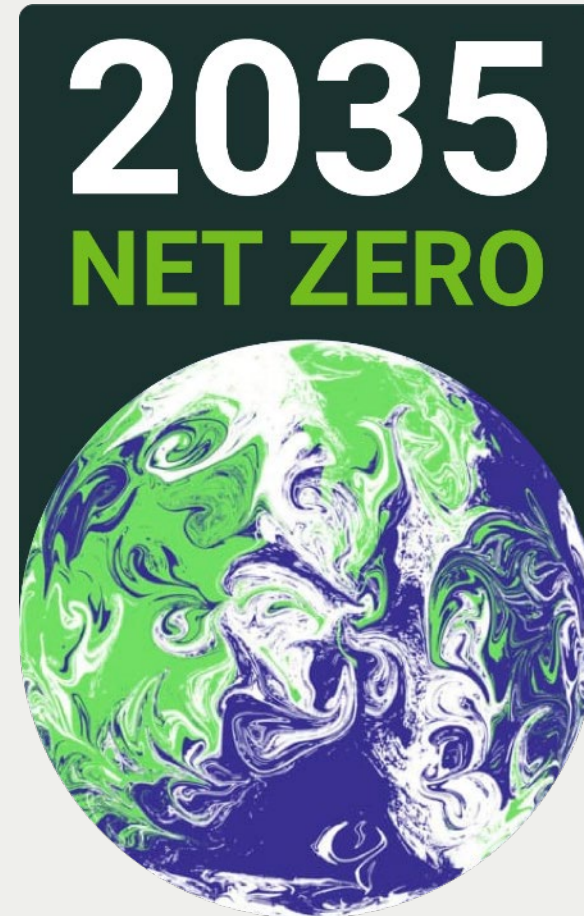
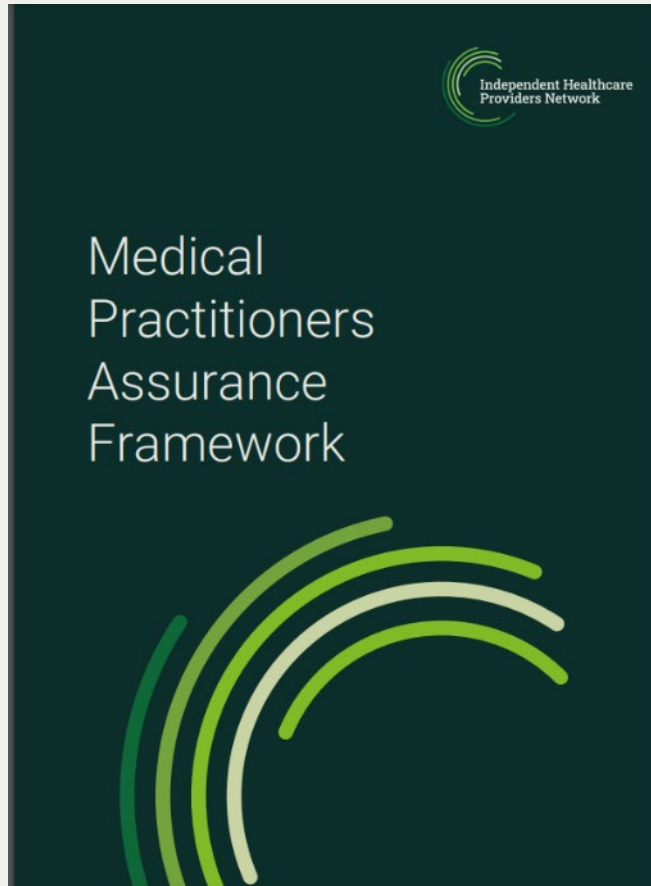
- Patient choice
- Long term contracting
- Financial incentives

Growing demand for private healthcare



- Almost 1/2 of public would consider private healthcare
- Over 1/5 likely to access private healthcare this year
- Record self-pay activity

Wider role for independent health sector



Increasingly prominent role of the
independent health sector...

..requires an effective collective industry
response